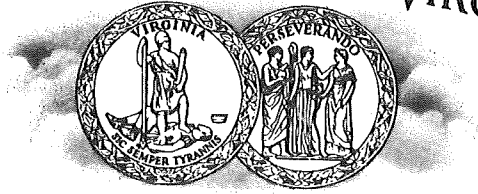


JACQUELINE K. CUNNINGHAM
COMMISSIONER OF INSURANCE
STATE CORPORATION COMMISSION
BUREAU OF INSURANCE

COMMONWEALTH OF VIRGINIA



P.O. BOX 1157
RICHMOND, VIRGINIA 23218
TELEPHONE: (804) 371-9741
TDD/VOICE: (804) 371-9206
<http://www.scc.virginia.gov/boi>

June 1, 2015

Thomas M. Dawson
Drinker Biddle & Reath LLP
1177 Avenue of the Americas, 41st Floor
New York, NY 10036-2714

Re: Validus Reinsurance Ltd. (U.S. Reinsurance Trust)

Dear Mr. Dawson:

Pursuant to Virginia Code Sections 38.2-1316.2 and 38.2-1316.3, Validus Reinsurance Ltd. (U.S. Reinsurance Trust) ("the Company") was granted standing as an accredited trustee reinsurer as of June 1, 2015.

In December of each year, the Company will receive information concerning the documents that must be filed in order to maintain its standing as an accredited reinsurer.

Questions regarding the Company's standing as an accredited reinsurer in Virginia should be directed to the Domestic Financial Analysis Section by calling Gregory S. Yeatts at (804) 371-9391 or by writing to him at the above address.

Sincerely,

A handwritten signature in cursive script that reads "Gregory D. Walker". The signature is written in black ink and extends across the width of the page.

Gregory D. Walker, CPA, CFE
Supervisor
Financial Analysis - Domestic Section
(804) 371-9604

GDW:gsy